Membership & Unit Renewal Changes Effective March 1, 2024



Two Separate Renewal Processes Exist

- Membership Renewal Renews the membership of adult leaders and youth members for another year of Scouting
- Unit Renewal Renews the annual agreement between the BSA and the organization sponsoring the unit, thereby granting them a charter (sometimes called Charter Renewal)

Prior to March 1, 2024 Simon Kenton Council had the same 12-month term for Membership Renewal and Unit Renewal — January 1 thru December 31



What Has Changed?

Membership Renewal

- As of August 2023, membership is no longer based on the calendar year
- Registration has a **12-month term** that begins when the application is processed
- Membership Renewal is now completed via Family/Self-Pay or Unit Pay

Unit Renewal

- As of March 2024, Unit Renewal is a separate process from Membership Renewal
- Unit Renewal is now completed via Organization Manager in the My.Scouting tool



Is Your Unit Ready?

Membership Renewal Key Decisions/Actions

- Verify/update email addresses in My.Scouting for all registered adult members
- Ensure you have a current parent/guardian email address in My.Scouting for every Scout under 18
- Decide on your unit's payment method by choosing either:

Self Pay / Family Pay

(Registered adults and parents of Scouts pay fees when due)

-OR -

Unit Pay

(The unit pays for registrations of members in the month due)



2024 Membership Renewal Process

Overview

- All registrations are for a 12-month period (as they have always been)
- If your registration expires on 12/31/2024, your renewed membership will start on 1/1/2025 and runs through the entire calendar year until 12/31/2025
- Anyone who joined Scouting on or after August 1, 2023 will have a different expiration date which is based on when they joined
- Membership renewal can be completed either: By INDIVIDUALS (for adult members) and by FAMILY (for youth members) — OR —

By the UNIT (for <u>all</u> adult and youth members)



Two Options for Membership Renewal

Renewing Membership Using Family/Self Pay

- An e-mail notification and a renewal link will be sent 60 days before membership expires.
- The link in the email with direct you to a renewal form in My.Scouting.
- For adults registered in multiple positions, select the primary position. Renewing the primary position will automatically renew multiple positions.
- Parents and registered adults pay with a credit card and submit the renewal.
- The unit will approve the membership renewal.

Renewing Membership Using Unit Pay

- In Organization Manager, the unit selects the Unit Pay option.
- Unit Key 3's are notified each month about which members are due to renew that month.
- Using the Roster tab, the unit selects which members they are renewing.
- The unit can select not to renew a member (opt-out).
- The unit can change Scout Life magazine subscription settings for each person.
- The unit pays with credit card or an electronic fund transfer payment (ACH) and submits the renewal.

Renewal Notifications

- An e-mail reminder will be sent out two months before a registration expires
- A notice will also appear in My.Scouting
- A reminder notice in "Scoutbook plus" will provide a link to My.Scouting

To begin the renewal process, login to My.Scouting Click on "My Application"





This adult is registered as the Chartered Org Rep in this pack. Clicking on the **Start Renewal** button will bring up any other registrations that need to be reviewed.



We are now looking at the current memberships this person has. Their Primary registration is the Chartered Organization Representative of a pack, but they are also registered as a Committee Member in that pack and as a Chartered Organization Representative for a troop.

We only want to pay in one position, so a primary position must be selected. It will default to the previous year's primary position. If a change needs to be made to the primary position, that selection can be made at this time. The person can also remove any positions that they will not be renewing for the next year.

The next step is to go to payment.

Terms and Conditions

Leader Requirements

The BSA is open to all who meet the requirements, and leaders are selected based on individual merit. Adult leaders must possess the moral, educational, and emotional qualities that the BSA deems necessary for positive leadership to youth. They must also:

- Abide by the Scout Oath, Scout Law, and Scouter Code of Conduct. The Scouter Code of Conduct can be found at www.scouting.org/health-and-safety/gss/bsa-scouter-codeof-conduct/.
- Subscribe to the precepts of the Declaration of Religious Principle.
- Reside within the USA or a U.S. territory, or be a U.S. citizen residing outside the USA.
- · Be 21 years of age or older for primary leadership positions.
- · Be 18 years of age or older for assistant leadership positions.
- Complete Youth Protection training (YPT) before application is processed and renew training as required by going to

By signing here you agree and accept the Terms and Conditions of the Boy Scouts of America. Back Go to Checkout Summary You will be asked to review the terms and conditions and type in your name, then click on **Go to Checkout Summary**.

Summa	агу		
*	BSA Adult Registration (Trad	.)	\$60.00
	Council Fee Valid until March 2025.		\$18.00
	Administrative Fee		\$2.79
	Scout Life Magazine ⑦ Valid until March 2025.		\$15.00
TOTAL	AMOUNT DUE		\$95.79
Payme	nt Details		
	CARD INFORMATION		
	* Cardholder Name:	Cardholder Name	

You are now presented the summary of the expenses. In this example,

- They are renewing as an adult
- Their council has an \$18 Council Fee
- There is a 3% administration charge
- They have chosen a subscription to *Scout Life* magazine
- The total amount due is \$95.79

At this point, you may scroll down to enter your payment method.

Annual Membership Registration: I understand the BSA is an annual registration and has tokenized my credit card for renewal in one year. This membership application will automatically renew in 12-months for an additional term unless you notify the BSA via the opt-out option located in the My Application tool in My.Scouting.org. You will be reminded of your renewal beginning 60 days prior to the expiration of your current membership and given an opportunity to opt-out of your renewal at that time too.

BILLING ADDRESS	Same as saved a	address
Country:	USA	\vee
Address Line 1:	Strates in the second	
Address Line 2:		
* City:	(dense	
* State/Region:		
* ZIP Code:	10070	

The billing address is auto-populated for the primary address you have on file, but you can change it if you need to.

You have the ability to restart the process completely if needed, but if everything is correct then click "Place Order" and the payment is made.

An e-mail will be sent acknowledging the payment and that you have renewed your registration in the Boy Scouts of America for another 12 months.

2024 Unit Renewal Process

Overview

- The Unit Renewal process (often referred to as rechartering) has been replaced
- Units will now renew on an annual basis through Organization Manager within the My.Scouting tool





Within the My.Scouting tool, under the Organization Manager section, a new tool for **Unit Renewal** will become active for Key 3 members **two months prior to the unit renewal deadline**.

When the unit opens this, a validation process will run just like the previous rechartering system always did to check whether the unit leadership is correct, whether all adults have current youth protection training dates, and other unit-related validations.

			33	0
		Yo	uth Members	Multiple Members
dation				
A Charter validation re	sults: 1 Error			
Error: Leaders do not ha	ve current Youth Protectio	n Training		
Error: Leaders do not ha Members Effected:	ve current Youth Protectio	n Training		
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Error: Leaders do not ha Members Effected: •	ve current Youth Protectio	n Training		
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Error: Leaders do not ha Members Effected: •	ve current Youth Protectio	n Training		

If there is a validation issue, a message will be displayed and the unit will be unable to continue with the renewal. The most common validation issue is the Youth Protection Training dates for adult leadership. This example shows that there are two adults whose YPT either has expired or will expire before the unit renews. At this point the unit should stop the renewal process and work with those adult leaders to make sure they get their YPT updated.

Common Validation Issues

- Unit does not have required number of leadership positions
- Leaders do not have current Youth Protection Training
- Leaders are less than 18 years old
- Leaders do not have completed Criminal Background Check Authorizations
- Adults do not have a Social Security number

insfer in	
sition Manager	Unit Renewal and Leadership Approval
ports	
	I, Susan Adams , approve the rechartering of the above-named unit and leadership for the year.
	Click here for Pay at the Council Office Option Next Step: Payment
	CONNECT WITH US:

Once any validation issues have been corrected and validation is successfully completed, the person who completed the renewal process enters their name as approving the renewal of the unit and its leadership. They then click **Next Step Payment** to make payment and complete the renewal process online **OR** click the button to print the report to deliver to the council office and pay in person.



BOY SCOUTS OF AMERICA[®] Unit Renewal Paper

Mecklenburg County Council 415 Apache 04 Pack 0288 (F)



Service Territory Council District Organization Name Date Document Generated

Participating Organization Executive Officer Special Interest Expire Data

Instructions:

Review your unit leadership and submit this form to your council office with the Unit Charter Fee before the 15th of the month.

Unit Renewal and Leader Approval

approve the rechartering of the above-named unit and leadership for the year.

Sign here

Service Territory 15 Mecklenburg County Council 415 Apache 04 Pack 0288 (F) 04/11/2024

St Vincent De Paul Catholic Church

03/31/2024

Unit Leadership

Executive Officer

US

Cubmaster



Den Leader

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Committee Chair Chartered Organization Rep. Verseine Versein Verseine Committee Member Verseine Verseine

This is a sample of the print version of a unit renewal to be delivered to the council office if paying in person. A signature line is provided. Unit renewals are due on the 15th of the month due.

my.Scouting Organization Manager						
Pack 0288 St Vincent De Paul Catholic Church 📧						
	Renewal Order Status Status: Initiated Is paid: No Created By:		New Charter Effective Date: 04/01/2024 Expiry Date: 03/31/2025			
Pack 0288	Unit Validation -		2 Payment	3 Confirmation		
Organization Manager	Unit Renewal Fees					
Unit Renewal	Recharter Fee: Subtotal:	\$100.00 \$100.00				
Unit Pin	Admin Fee (Credit Card - 3%):	\$3.00				
Unit Dashboard	Total:	\$103.00				
Roster						
Transfer in	Billing Information					
Position Manager						
Reports	Credit Card ACH Payment					
	CARD INFORMATION					
	* First Name:	Sus	an			
	* Last Name:	Ada	ms			
	* Card Number:	-	1001 1034 4113			
	* Expiration Date:	12/2	17			
	* CVV:	411				

If a unit chooses to pay online, a recap at the top of the screen will show the fees they are about to pay. The recharter fee is \$100, along with the 3% administrative fee.

Drganization Manager.	* Expiration Date:	12/27
Settings	* CVV:	411
Unit Renewal		
Unit Pin	* Email Address:	mcreagh@scouting.org
Unit Dashboard	BILLING ADDRESS	
Roster	* Country:	USA
Transfer in	* Address Line 1:	1325 W Walnut Hill Ln
Position Manager	Address Line 2:	Address Line 2
Reports		
	* City:	Irving
	State/Region:	TX ~
	* ZIP Code:	75038-3008
	Save this card for future payments	
		Submit Payment
	← Back To Unit Validation	

The unit will have the option to save the payment method for next year. Next, they'll click on "Submit Payment".

	Unit Validation	- S Confirm	ation
Pack 0288		(\$)	
establier Manager	Your p	ayment is being processed.	
Settings	Please check ba	ck later for the status of your renewal order.	
(init Denavue)	Renewal Order Status		
Unit Pin	Status: Submitted Is paid: Yes	New Charter Effective Date: 04/01/2024	
Unit Dashboard	Created By:	Expiry Date: 03/31/2025	
Roster			- A.
	← Back To Payment		

Once payment is made, confirmation is shown on the screen and remains there until the next year when it is time for the unit to renew.

my.Scouting Organization Manager					
Pack 0288 St Vincent De Paul (Catholic Church				
VIII SCOUTS +	Renewal Order Status Status: Submitted Is paid: Yes Created By:	New Charter Effective Date: 04/01/2024 Expiry Date: 03/31/2025			
Pack 0288	1 Unit Validation	2 Payment	3 Confirmation		
Organization Manager	Unit Leadership	Chartered Organizaton			
Settings					

The payment confirmation also shows at the top of the renewal page once the unit has made the payment.



The payer will also receive an e-mail receipt in case they need to turn it in to the unit to get reimbursed for making the payment.